

GENERATION LIFE LTD.

6th Floor Cumberland House
1 Victoria Street
Hamilton, Bermuda
HM11

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the year ended December 31, 2017

We, the undersigned Directors of Generation Life Ltd. ("the Company") declare to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2017;
- (c) complied with applicable enhanced capital requirements as at December 31, 2017; and
- (d) complied with all conditions and regulatory approvals imposed on the Company's certificate of registration.

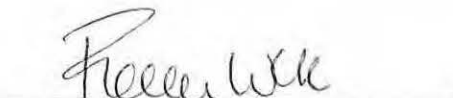
DIRECTORS:



Director

24/4/18

Date



Director

24/4/18

Date