



8 February 2019

NOTICE

2019 Filing Requirements for Insurance Intermediaries

The Bermuda Monetary Authority (Authority) confirms the following requirements are in effect for Insurance Managers, Brokers and Agents:

- Insurance (Prudential Standards) (Insurance Brokers and Agents Annual Return) Rules 2018 were effective as of 1 January 2019. You may view a copy of the Rules and the Schedules under the Legislation section of the Authority's website by following the link below:

<http://www.bma.bm/legislation/SitePages/Bermudalaws.aspx>

- The Annual Return Template for Brokers & Agents is effective following consultation in [August 2018](#). The Annual Return Templates should be sent in a Microsoft Excel electronic format to InsuranceIntermediaries@bma.bm on or before the filing deadline (30th June 2019). The template can be found in the Reporting Forms and Guidelines section of the Authority's website by following the link below:

<http://www.bma.bm/document-centre/reporting-forms-and-guidelines/SitePages/Insurance.aspx>

- The Annual Return Template for Insurance Managers has not had any substantive changes made from the prior year except for the addition of tabs covering Sanctions and Zones. The Annual Return Templates should be sent in a Microsoft Excel electronic format to InsuranceManagers@bma.bm on or before the filing deadline (30th June 2019). The latest version of all templates can be found in the Reporting Forms and Guidelines section of the Authority's website by following the link below:

<http://www.bma.bm/document-centre/reporting-forms-and-guidelines/SitePages/Insurance.aspx>

- The Brokers and Agents Code of Conduct is in effect. The established deadline for compliance is 1 January 2020. You may view a copy under the Policy and Guidance section of the Authority's website by following the link below:

<http://www.bma.bm/document-centre/policy-and-guidance/SitePages/Insurance.aspx>

Any questions about this Notice, the Prudential Rules, the Annual Return Template or the Code of Conduct should be forwarded to InsuranceIntermediaries@bma.bm.