

Global Atlantic Assurance Limited
("The Company")

19 Par-La-Ville Road, 2nd Floor
Hamilton, HM11
Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Period-Ending December 31, 2018

We, the undersigned directors of Global Atlantic Assurance Limited ("the Company"), declare that to the best of our knowledge and belief, the Company has:

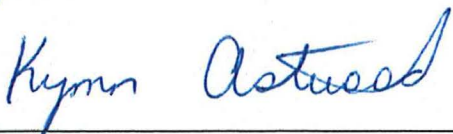
- a) Complied with all requirements of the minimum criteria applicable to it;
- b) Complied with the minimum margin of solvency as at December 31, 2018;
- c) Complied with applicable enhanced capital requirements as at December 31, 2018;
- d) Complied with all conditions and regulatory approvals imposed on the Company's certificate of registration; and
- e) Complied with the minimum liquidity ratio for general business as at December 31, 2018.

DIRECTORS:



Director – Jane Grosso

Date: May 28, 2019



Director – Kymn Astwood

Date: May 28, 2019