Evergreen Life Limited

Evergreen Life Limited 700 Palisade Avenue, Englewood Cliffs, NJ USA 07632

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending - December 31, 2018

We, the undersigned Directors of Evergreen Life Limited ("the Company") declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency;
- (c) complied with applicable enhanced capital requirement; and
- (d) complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the Company.

DIRECTOR

Allan Rosenzweig

Director

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Date

Janita K Burke

Director