

Wilton Re Overseas Limited
14 Par-la-Ville Road
Hamilton, HM08
Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with Section 15A of the Insurance Act 1978)

We, the undersigned Directors of Wilton Re Overseas Limited do declare that, to the best of our knowledge and belief, the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2018;
- (c) complied with the applicable enhanced capital requirements as at December 31, 2018;
- (d) complied with all conditions and regulatory approvals imposed on the Company's Certificate of Registration.
- (e) We are the Directors and the CEO of the Company and, as such, are familiar with the insurance business written by the Company and, with respect to the matters set forth in Paragraph (f) hereof, have examined the Company's compliance with the Insurance Code of Conduct and have reviewed the same with such relevant personnel and/or service providers of the Company as we deemed necessary in order to satisfy ourselves as to the compliance thereof; and
- (f) to the best of our knowledge, based on the inquiries set forth in Paragraph (e) hereof, there is sufficient evidence to declare that the Company has complied with the duties, requirements and standard set out in the Code of Conduct.

Signature page follows.

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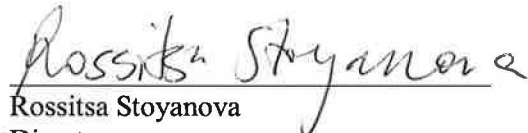
DIRECTORS:



Sylvia Oliveira
Director, Chief Executive Officer
and Principal Representative

4/29/2019

Date



Rossitsa Stoyanova
Director

4/5/2019

Date

Signature page: Declaration of Compliance – December 31, 2018