

**DECLARATION OF COMPLIANCE**

(Prepared in accordance with Section 15A of the Insurance Act 1978)

**For the Year-Ending – December 31, 2018**

We, the undersigned Directors of Third Point Reinsurance (USA) Ltd. (the “Company”) declare that to the best of our knowledge and believe that the Company has:

- a. complied with all requirements of the minimum criteria applicable to it;
- b. complied with the minimum margin of solvency as at December 31, 2018;
- c. complied with all applicable enhanced capital requirements as at December 31, 2018;
- d. complied with all applicable conditions, directions and restrictions imposed on, or approvals granted to, the Company; and
- e. complied with the minimum liquidity ratio for general business as at December 31, 2018.



---

J. Robert Bredahl, Director

April 25, 2019

Date



---

David Govrin, Director

April 25, 2019

Date