

ATHENE ANNUITY RE LTD.

Chesney House
96 Pitts Bay Road
Pembroke, Bermuda
HM08

DECLARATION OF COMPLIANCE

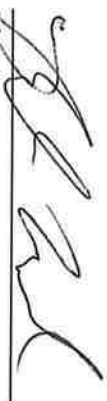
(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year Ending December 31, 2018

We, the undersigned Directors of Athene Annuity Re Ltd. ("the Company") declare that to the best of our knowledge and belief that the Company has:

- (a) Complied with all requirements of the minimum criteria applicable to it;
- (b) Complied with the minimum margin of solvency;
- (c) Complied with the applicable enhanced capital requirement; and
- (d) Complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the insurer.

DIRECTORS:


Director: Brad Molitor

May 31, 2019
Date


Director: Frank Gillis

May 31, 2019
Date