

F&G Life Re Ltd.

Sterling House
16 Wesley Street
PO Box HM 534
Hamilton, Bermuda
HM CX

DECLARATION OF COMPLIANCE

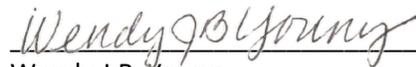
(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2021

We, the undersigned Directors of F&G Life Re Ltd. (“the Company”) declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency;
- (c) complied with the applicable enhanced capital requirement;
- (d) complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the insurer; and

DIRECTORS:


Wendy J.B. Young

April 28, 2022
Date


Christopher O. Blunt

April 28, 2022
Date