



26 November 2025

NOTICE

Updated Personal Declaration Form for Directors and Officer Appointments under the Insurance Act 1978 and the Investment Funds Act 2006

The Bermuda Monetary Authority (BMA) remains committed to enhancing the effectiveness and efficiency of its processes and procedures to ensure they continue to be fit for purpose. As part of this effort, the BMA has enhanced the Personal Declaration (PD) Form to be completed in connection with proposed director and officer appointments, pursuant to Insurance Act 1978 and Investment Funds Act 2006. These changes aim to further strengthening fit and proper due diligence assessments related to director and officer appointments.

The updated PD on BMA letterhead is accessible via the following links to our website: [Insurance - BMA](#) and [Investment Funds - BMA](#).

The revised PD will take effect immediately, and the BMA will not accept previous versions of the PD or any variation of the PD after 1 January 2026.

Thank you for your attention to this matter.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'M Burgess', is positioned above the typed name.

Mellisa Burgess
Director, Supervision (Insurance) Department
The Bermuda Monetary Authority