



16 January 2026

NOTICE

Updated Personal Declaration Form for Directors and Officer Appointments under the Insurance Act 1978 and the Investment Funds Act 2006

On 26 November 2025, the Bermuda Monetary Authority (Authority or BMA) issued a notice introducing the latest version of the Personal Declaration (PD) Form.

The BMA has further enhanced the PD Form including the request for the individual's 'SURNAME' which is to be completed in connection with proposed director and officer appointments, pursuant to Insurance Act 1978 and Investment Funds Act 2006.

The updated PD on the BMA letterhead is accessible via the following links to our website: [Insurance - BMA](#) and [Investment Funds - BMA](#).

The revised PD will take effect immediately and the BMA will not accept previous versions of the PD or any variation of the PD after 1 February 2026.

Thank you for your attention to this matter.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Treasa Walker', is positioned above the typed name.

Treasa Walker
Deputy Director, Supervision (Insurance) Department
The Bermuda Monetary Authority